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WAL*MART*
LEGAL DEPARTMENT

CORPORATE DIVISION

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August 14, 2002

Via Facsimile and Federal Express

Mr. Jonathan G. Katz Secretary Securities and Exchange Commission 450 Fifth Street, N. W. Washington, DC 20549

Dear Mr. Katz:

Enclosed please find the sworn statements of Wal-Mart Stores, Inc.'s Chief Executive Officer, Mr. H. Lee Scott, Jr., and Chief Financial Officer, Mr. Thomas M. Schoewe, as required by Commission Order 4-460, Order Requiring the Filing of Sworn Statements Pursuant to Section 21 (a) (1) of the Securities Exchange Act of 1934.

Also enclosed is a self-addressed stamped envelope. Please use this envelope to confirm your receipt of these filings.

Sincerely.

Allison D. Garrett

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OFFICE OF THE SECRETARY

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AUG 1 4 2002

WAL*MART

WAL-MART STORES, INC. CORPORATE OFFICE 702 S.W. 8TH STREET BENTONVILLE, AR 72716 PHONE (479) 273-4000

Statement Under Oath of Principal Executive Officer Regarding Facts and Circumstances Relating to Exchange Act Filings

I, H. Lee Scott, Jr., state and attest that:

- To the best of my knowledge, based upon a review of the covered reports of Wal-Mart Stores, Inc., and, except as corrected or supplemented in a subsequent covered report:
 - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
 - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- 2) I have reviewed the contents of this statement with the Company's audit committee.
- 3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
 - Annual Report on Form 10-K for the fiscal year ended January 31, 2002, of Wal-Mart Stores, Inc., filed with the Commission on April 15, 2002;
 - all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of Wal-Mart Stores, Inc. filed with the Commission subsequent to the filing of the Form 10-K identified above; and

any amendments to any of the foregoing.

H. Lee Scott, Jr.

President and Chief Executive Officer

(Principal Executive Officer)

August 14, 2002

OFFICE OF THE SECRETARY

AUG 1 4 2002

Subscribed and sworn to before me this 14th day of August 2002.

Notary Public

My Commission Expires: